

SURAJ INDUSTRIES LTD

Registered Office & Corporate Office: F-32/3, Second Floor, Okhla Industrial Area, Phase-II, New Delhi-110020

CIN: L26943DL1992PLC457936

Email id- secretarial@surajindustries.org; Website- www.surajindustries.org

Telephone No: 011-42524455

November 14, 2025

To,
The Secretary,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Scrip Code: 526211

Sub: Intimation of Amendment in Loan Agreement with M/s Carya Chemicals & Fertilizers Private Limited - Disclosure under the Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

In terms of the Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we wish to inform you that the company has executed on November 14, 2025, an Amendment Agreement to the Loan Agreement executed with M/s Carya Chemicals & Fertilizers Private Limited, material subsidiary of the Company on July 11, 2025.

Further the detailed disclosures pursuant to the provisions of Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”), as amended and SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, is enclosed as **Annexure- A**.

Kindly take the above on your record.

Thanking you,

**Yours faithfully,
For Suraj Industries Ltd**

**Snehlata Sharma
Company Secretary & Compliance Officer**

Encl: As above.

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Annexure A

Details of the Amendment in Loan Agreement with M/s Carya Chemicals and Fertilizers Private Limited as required under the Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 and SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024.

Sr. No.	Particulars	Details
a.	Name(s) of parties with whom the agreement is entered	Carya Chemicals and Fertilizers Private Limited. (“Borrower”), a material subsidiary Company.
b.	Purpose of entering into the agreement	Inter-corporate loan to the material subsidiary company for utilisation in the distillery project being set up by CARYA.
c.	Size of agreement	Rs. 50 Crores- (Rupees Fifty Crores Only). The Parties had originally executed a Loan Agreement on July 11, 2025, for a loan amount of Rs. 20 Crores (Rupees Twenty Crores Only). Pursuant to this Amendment Agreement executed on November 14, 2025, the sanctioned loan amount under the Agreement has been increased from Rs. 20 Crores (Rupees Twenty Crores Only) to Rs. 50 Crores (Rupees Fifty Crores Only).
d.	Shareholding, if any, in the entity with whom the agreement is executed	The Company holds 85.75% stake in M/s Carya Chemicals and Fertilizers Private Limited (“CARYA”), and by virtue of this, CARYA is a material subsidiary of the Company.”
e.	significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.	Interest Rate: The interest on the total loan shall be as follows: a) The loan to the extent of Rs. 8,14,35,000 shall carry interest at the rate of 15% per annum, with effect from October 01, 2025. b) The remaining loan shall carry interest at the rate of 9.85% per annum. Tenure : The loan is to be granted for a maximum period of 3 years from the date of disbursement, and may be extended further by mutual agreement
f.	Whether, the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature	Yes, Carya Chemicals and Fertilizers Private Limited (“CARYA”) is the Material Subsidiary Company.

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	of relationship	
g.	Whether the transaction would fall within related party transactions? If yes, whether the same is done at “arm’s length”	Yes, the transaction is at arm’s length basis.
h.	In case of issuance of shares to the parties, details of issue price, class of shares issued	Not applicable
i.	In case of loan agreements, details of lender/borrower, nature of the loan, total amount of loan granted/taken, total amount outstanding, date of execution of the loan agreement/sanction letter, details of the security provided to the lenders / by the borrowers for such loan or in case outstanding loans lent to a party or borrowed from a party become material on a cumulative basis	Lender M/s Suraj Industries Ltd. Borrower: M/s Carya Chemicals and Fertilizers Private Limited. Nature of loan: Unsecured loan Amount of loan: Rs.50 Crores Date of execution of amended term sheet: November 14, 2025. Security provided, if any: Nil Amount of loan outstanding as on the date of this disclosure: An amount of Rs. 12.30 crores remain outstanding under the Loan Agreement previously executed on July 11, 2025.The disclosure relating to the execution was duly intimated to the stock exchange. Additional Terms: The unsecured loan is convertible into the equity share capital of the Borrower (CARYA) at any time during the loan tenure at the discretion of the lender.
j.	Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.	Nil
k.	in case of rescission, amendment or alteration, listed entity shall disclose additional details to the stock exchange(s): i. name of parties to the agreement; ii. nature of the agreement; iii. date of execution of the agreement; iv. details and reasons for amendment or alteration and impact thereof (including impact on management or control and on the restriction or liability quantified earlier); v. reasons for rescission and impact thereof (including impact on management or control and on the restriction or liability quantified earlier	Amendment to the Loan Agreements: additional details to the stock exchange(s): i. name of parties to the agreement- same as per earlier Loan Agreement dated 11.07.2025 ii. nature of the agreement: Amendment to Loan Agreement executed on 11.07.2025 iii. date of execution of the agreement- Amendment Agreement executed on 14.11.2025. iv. details of amendment and impact thereof or reasons of termination and impact thereof – a) revised Loan Amount - The Parties had originally executed a Loan Agreement on July 11, 2025, for a loan amount of Rs. 20 Crores (Rupees Twenty Crores Only). Pursuant to this Amendment Agreement

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		<p>executed on November 14, 2025, the sanctioned loan amount under the Agreement has been increased from Rs. 20 Crores (Rupees Twenty Crores Only) to Rs. 50 Crores (Rupees Fifty Crores Only).</p> <p>b) Interest Rate: The interest on the total loan shall be as follows:</p> <p>a) The loan to the extent of Rs. 8,14,35,000 shall carry interest at the rate of 15% per annum, with effect from October 01, 2025.</p> <p>b) The remaining loan shall carry interest at the rate of 9.85% per annum.</p> <p>reasons for rescission and impact thereof (including impact on management or control and on the restriction or liability quantified earlier- NA</p>
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